





12g3-2(b) File No.82-4922

Ref No. CN. 668/2004

November 9, 2004

Securities and Exchange Commission 450 Fifth Street

Washington, D.C. 20549

U.S.A.

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

Somblet Singhplin

CS038-1-04

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President

Ref. No TS 027/2004

November 8, 2004

To

President

The Stock Exchange of Thailand

## Subject: Additional Information Regarding the Sale of Common Shares in Rajadamri Hotel Public Company Limited (RHC)

According to the report by KASIKORNBANK PCL "the Bank" to the Stock Exchange of Thailand regarding the sale of \$,760,100 common shares of RHC on November 8, 2004, the bank would like to inform the following information:

RHO's Financial Information:

	2004	2003	2002	(Mil.Bahr)
As of	30/06/04	31/12/03	31/12/02	
Asses .	1,156.96	1,185,89	1,196,94	
Liabilities	348,27	367.52	387,98	
Equity	208,69	818,31	208,96	
Revenue	435.63	845.33	965,48	
Net Frofit	57,88	121,85	209.33	
EPS(Baht)	1.29	2.71	4,65	1
Book Valuo per share(Babt)	17,97*	17.1	16,3	,

<sup>\*</sup> As of 05/11/2004

Pricing: Evaluated RHC's fair value by Discounted Cash Flow, Dividend Discounted Model, P/E ratio and everage market price.

Please be informed accordingly,

Yours Sincerely,

C8076-3-04



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